



SUFFERN CENTRAL SCHOOL DISTRICT

45 MOUNTAIN AVENUE
HILLBURN, NEW YORK 10931

Medicare Reimbursement

Dear Suffern Retiree,

I hope this letter finds you and your family well. It is time for the district to conduct the annual audit for recipients of Medicare Part B reimbursement.

Please find the attached Medicare Information Update form for your Medicare Part "B" reimbursement for calendar year 2026. This form must be completed and returned by February 20, 2026.

Kindly fill out the form completely and provide us with the following:

- A Copy of the SSA-1099 for 2025 for you (and your spouse if receiving reimbursement from the district). This form **must** be sent to receive IRMAA* reimbursement if you are eligible.

OR

- A Copy of the documentation/letter from the Social Security Administration detailing the monthly premium for Medicare Part "B" for 2026 for you (and your spouse if receiving reimbursement from the district).

OR

- Copies of the invoices you (and your spouse) have received for the 2025 calendar year if you are not collecting Social Security. This may also be sent if you are on IRMAA but not collecting Social Security.

***What is IRMAA?**

The Medicare income-related monthly adjustment amount, or IRMAA, is a surcharge on Medicare premiums for [Medicare Part B](#) (medical insurance) and [Part D prescription drug plans](#). It applies only to Medicare beneficiaries who have a modified adjusted gross income above \$106,000 (2025) for an individual return and \$212,000 (2025) for a joint return. If your earnings are below this threshold, IRMAA doesn't apply to you. Additional refunds for Part "B" (IRMAA) Income related monthly adjustment will be handled in the same manner as prior years. No Part "D" adjustments are refunded.

Please be advised, for auditing purposes, redacted bank statements are no longer acceptable proof justifying the amount to be reimbursed for Medicare Part B.

If you have any questions or concerns, please contact Christina Bennin in the Benefits Office at cbennin@sufferncentral.org or (845) 357-7783 ext 11237.